



Financial Market Participant:

Ampega Investment GmbH (LEI: 5299004LHMISF547CM64)

Summary:

Ampega Investment GmbH (LEI: 5299004LHMISF547CM64) takes into account the key adverse impacts of its investment decisions on the basis of sustainability factors. This statement is the consolidated statement about the key adverse impacts on sustainability factors relating to Ampega Investment GmbH.

This statement about the main adverse impacts on sustainability factors covers the reference period from 1 January 2022 to 31 December 2022.

The sustainability factors include environmental, social and employee concerns, respect for human rights, and anti-corruption and combating bribery.

The [table below](#) presents the most important adverse impacts on sustainability factors together with an explanation in each case and the relevant coverage rate.

As a subsidiary company of Talanx AG, Ampega Investment GmbH is focused on the group-wide sustainability strategy of Talanx AG. It has defined various measures such as internal analyses and exclusion criteria, intended to take account of the most important adverse impacts of the investment decisions taken in relation to capital investment. Furthermore, the varying levels of risk affinity defined for the financial products partly influence the most important adverse impacts on sustainability factors. In this context it should be noted that Ampega Investment GmbH also manages financial products whose portfolio management is outsourced to external companies. In this context, it is important to take into account that portfolio management of financial products is outsourced to external companies. This means that the main adverse impacts of investment decisions on sustainability factors in the selection of assets can be taken into account in a way that diverges from the approach of Ampega Investment GmbH, for example by using different data providers. In relation to statements under “Measures adopted and planned, and targets for the upcoming reference period”, we therefore highlight the fact that the descriptions are particularly directed at these assets where Ampega Investment GmbH is responsible for the selection and investment of the assets.

If the adverse sustainability impacts are not explicitly integrated in the investment strategy of the financial products with binding effect, they are generally taken into account to varying degrees within the framework of general due-diligence obligations. A number of factors govern the appraisal of the impacts including the defined investment strategies for the financial products, the approach adopted to managing the financial products (by internal or external portfolio management), the type of assets and the availability of data. Internal and external portfolio management applies its best efforts to address the key regulatory adverse sustainability impacts in cases where adequate data is available from reputable data providers. They generally focus on greenhouse-gas emissions, sales thresholds for fossil fuels, serious violations of the principles of the UN Global Compact, and investments in weapons linked to banned weapons (in accordance with the “Ottawa Convention”, “Oslo Convention” and the UN Conventions “UN BWC”, “UN CWC”), since sufficient data are already available here and these aspects are extremely important for investments.

If financial products have an obligation to take account of the indicators for the most important adverse sustainability effects on the basis of the investment guidelines, this is monitored in limit controlling.